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Attorneys for Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company
06-10725 – Lead Case

USA Capital Realty Advisors, LLC
06-10726

USA Capital Diversified Trust Deed Fund, LLC
06-10728

USA Capital First Trust Deed Fund, LLC
06-10728

USA Securities, LLC
06-10729

Debtors.

Jointly Administered

Chapter 11 Cases

Judge Linda B. Riegle Presiding

Joinder in Debtors' Opposition to Motion to Enforce Order Granting Debtors' Motion to Distribute Funds

Date: November 13, 2006

Time: 9:30 a.m.

Affecting:

☐ All Cases

or Only:

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

The Official Committee of Unsecured Creditors of USA Commercial Mortgage Company (the "Committee") joins in Debtors' Opposition to Motion to Enforce Order Granting Debtors' Motion to Distribute Funds. At a minimum, USA Commercial Real Estate Group, Inc. should be required to disclose all transactions between it and any of the Debtors entered into within the past 4 years so that the Court has a factual basis upon



1 which to determine whether any of the Debtors have offsets to USA Real Estate's claim
2 for release of funds collected under certain loan servicing agreements.

3 Dated October 25, 2006.

4 **LEWIS AND ROCA LLP**

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6 By /s/ RC (#006593)

Susan M. Freeman, AZ 4199 (pro hac vice)

7 Rob Charles, NV 6593

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